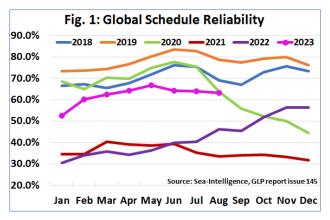
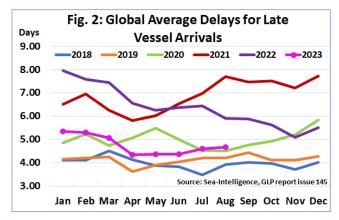
Sea-Intelligence – Press Release (Oct 5th, 2023)

www.Sea-Intelligence.com

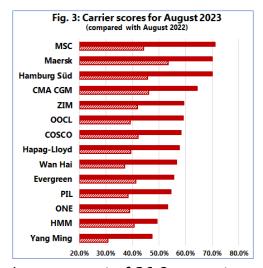
Schedule reliability continues to stay within a narrow range

Sea-Intelligence has published issue 145 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including August 2023. As the report itself is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover the global highlights from the full report.





Global schedule reliability declined by -0.9 M/M in August 2023 to 63.2%. Barring the increase in May, schedule reliability has been ranging within 2 percentage points since March 2023. On a Y/Y level, schedule reliability was 17.0 percentage points higher. The average delay for LATE vessel arrivals increased by 0.07 days M/M to 4.67 days. Despite the M/M increase, the average delay for LATE vessel arrivals is still -1.23 days better off than at the same point last year.



With 70.9% schedule reliability in August 2023, MSC was the most reliable top-14 carrier, followed closely by Maersk and Hamburg Süd with 70.0%. CMA CGM was the only carrier with schedule reliability of 60%-70%. 8 of the remaining carriers had schedule reliability of 50%-60%, with HMM and Yang Ming under 50%; the latter the least reliable at 47.3%. Only 3 of the top-14 carriers recorded a M/M increase in August 2023, with OOCL recording the largest increase of 2.8 percentage points. On a Y/Y level, all 14 carriers recorded double-digit improvements, with MSC recording the largest

improvement of 26.8 percentage points.

--- 000 --- END OF PRESS RELEASE --- 000 ---

All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.

For more information, please contact: <u>ia@sea-intelligence.com</u>, <u>am@sea-intelligence.com</u>

Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.