Sea-Intelligence – Press Release (Mar 30th, 2026)

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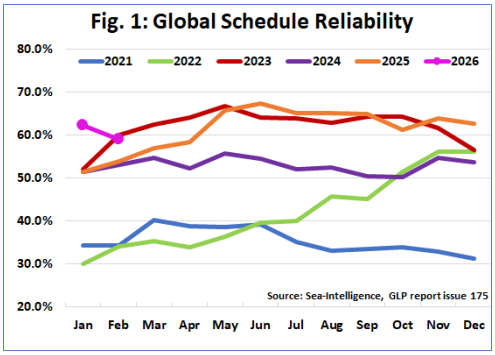
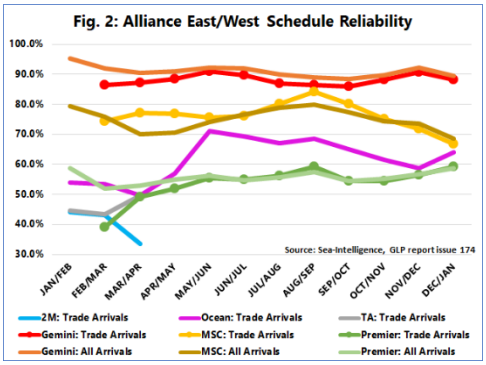
February 2026 Global Schedule Reliability Falls to 59.0%

Sea-Intelligence has published issue 175 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including February 2026. As the 120-page report is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover highlights from the full report.



In February 2026, global industry schedule reliability dropped by -3.2 percentage points M/M to 59.0%, making this the lowest figure recorded since April 2025. On a Y/Y level though, schedule reliability was higher by 5.0 percentage points. With declining schedule reliability, the average delay for LATE vessel arrivals also deteriorated, increasing M/M by 0.16 days to 5.49 days. This is the highest figure since February 2025. Despite this, on a Y/Y level, the February 2026 figure was -0.04 days lower.

Hapag-Lloyd was the most reliable top-13 carrier in February 2026 with schedule reliability of 67.4%, with five more carriers in the 60-70% range, six in the 60-70% range, and Wan Hai the least reliable carrier with schedule reliability of 47.9%. Only three carriers recorded an M/M improvement, while twelve carriers recorded a Y/Y improvement.



In January/February 2026, Gemini Cooperation recorded 79.1% schedule reliability across ALL arrivals and 80.2% across TRADE arrivals, followed by MSC at 63.7% for ALL arrivals and 60.9% for TRADE arrivals. Premier Alliance recorded 58.4% for ALL arrivals and 56.6% across TRADE arrivals. For the "old" alliances, "ALL arrivals" remain equal to "TRADE arrivals," and Ocean Alliance scored 68.9%.

Traditionally, alliance scores are based on just the arrivals in destination regions, but as that metric was not available for the new alliances in February 2025, we introduced a new measure, based on all arrivals, including the origin region calls on the East/West trades. We continue to present both measures, "All arrivals" which is comparable to the February measure, and "Trade arrivals", which is comparable to the "old" alliances.

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Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.