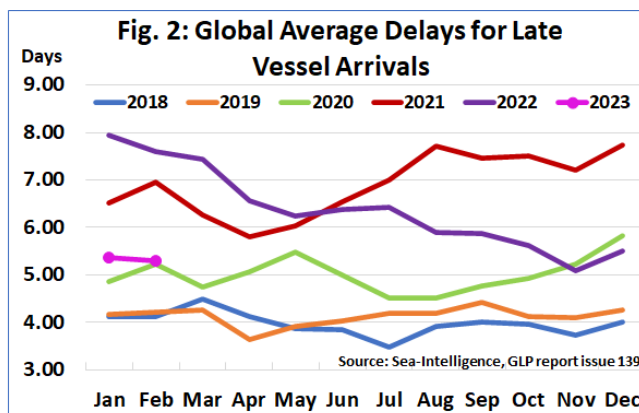
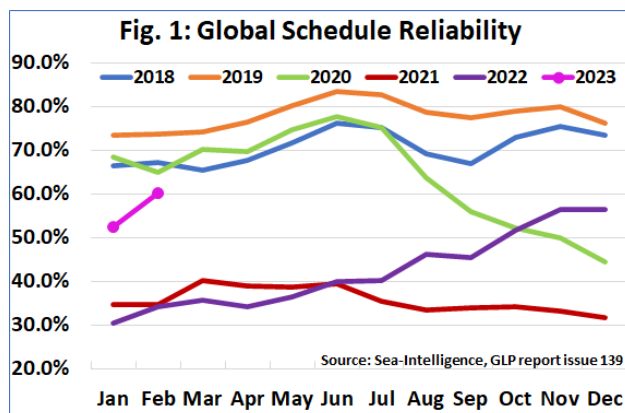


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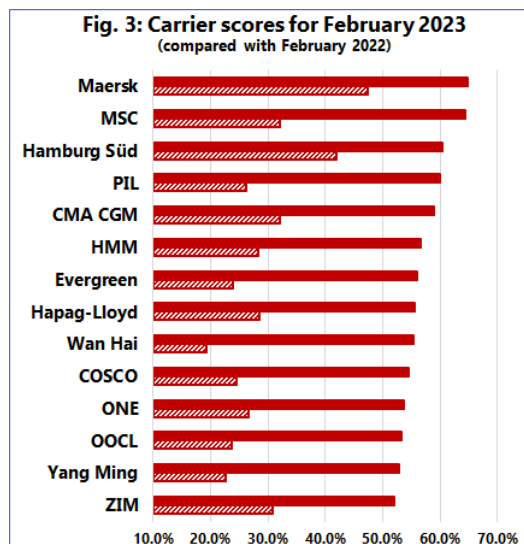
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Sharp M/M increase in schedule reliability in February 2023

Sea-Intelligence has published issue 139 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including February 2023. As the report itself is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover the global highlights from the full report.



Global schedule reliability increased sharply by 7.7 percentage points M/M in February 2023, reaching 60.2%. On a Y/Y level, schedule reliability was a staggering 26.0 percentage points higher. The average delay for LATE vessel arrivals also decreased, dropping by -0.07 days M/M in February 2023 to 5.29 days, and was down -2.30 days Y/Y. In relative terms, the average delay for LATE vessel arrivals is now closer to the 2019 level than to the highs of 2021-2022.



Maersk was the most reliable top-14 carrier in February 2023 with 64.9%, followed by MSC with 64.4%. Hamburg Süd was the only other carrier with reliability of over 60%. The remaining carriers all had schedule reliability of 50%-60%. ZIM was the least reliable carrier in February 2023 with schedule reliability of 52.0%. All top-14 carriers recorded an M/M increase in schedule reliability in February 2023, with PIL, ZIM, and Wan Hai all recording double-digit improvements. On a Y/Y level, all carriers recorded double-digit improvements in schedule reliability in February 2023, with Wan Hai recording the largest improvement of 36.2 percentage points.

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All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.

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Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.