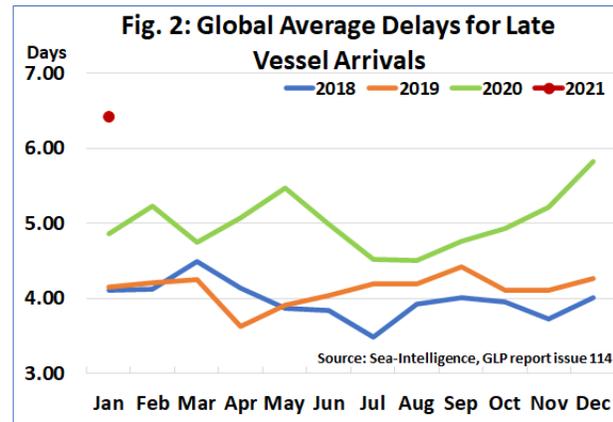
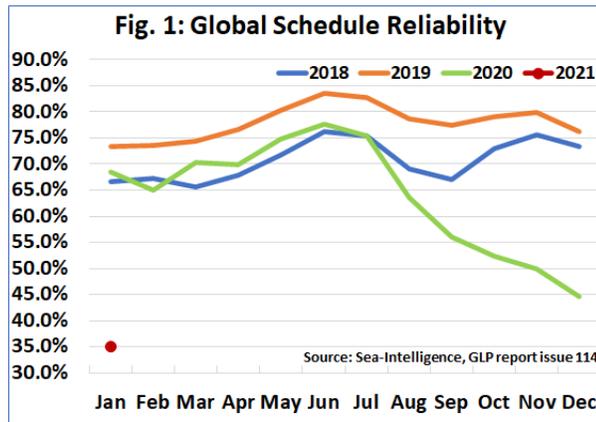


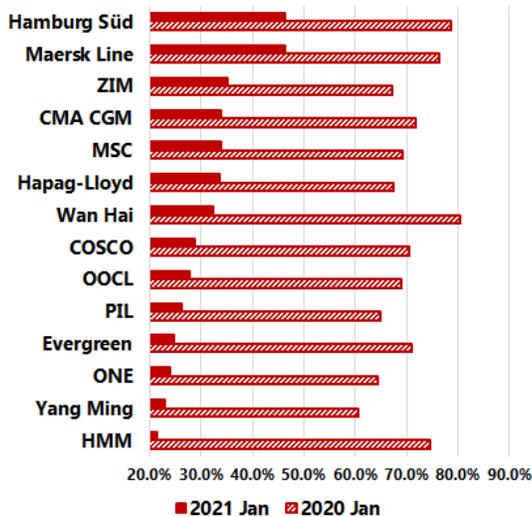
January 2021 schedule reliability of 34.9% extends lowest record

Sea-Intelligence has published issue 114 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including January 2021. As the report itself is quite comprehensive and covers schedule reliability across 34 different trades lanes and 60+ carriers, this press release will only cover the global highlights from the full report.



Global schedule reliability dropped to **34.9% in January 2021**, which means that for the sixth consecutive month, global schedule reliability has been the lowest across all months since Sea-Intelligence introduced the benchmark in 2011. Compared to January 2020, schedule reliability is -33.5 percentage points lower, and it is the sixth consecutive month that we have recorded a double-digit Y/Y decline. We also see a similar trend with the average delay for LATE vessel arrivals, which has recorded consecutive M/M increases for the past five months, reaching 6.42 days in January.

Fig. 3: Carrier scores for Jan 2021 (compared with Jan 2020)



In January 2021, Hamburg Süd was the most reliable carrier with 46.5% schedule reliability. However, we can see in figure 3 how significant the deterioration is compared to January 2020. None of the carriers recorded a M/M or a Y/Y improvement in schedule reliability. COSCO recorded the largest M/M decline of -13.9 PP (one of the 9 carriers with a double-digit decline) while HMM recorded the largest Y/Y decline of -53.3 PP (with all carriers recording double-digit declines). With continued widespread port congestion, and with carriers still not letting off capacity-wise (especially on the major trades) not even for Chinese New Year, shippers might not see improving schedule reliability anytime soon.

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All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.

For more information, please contact: ia@sea-intelligence.com, am@sea-intelligence.com

Sea-Intelligence is a leading provider of Research & Analysis, Data Services, and Advisory Services within the global supply chain, with a strong focus on container shipping. Combining strong quantitative analytical skills with a deep understanding of the supply chain industry, based on many decades of experience at all central parts of the Ocean supply chain, Sea-Intelligence supports customers across all stakeholder groups.