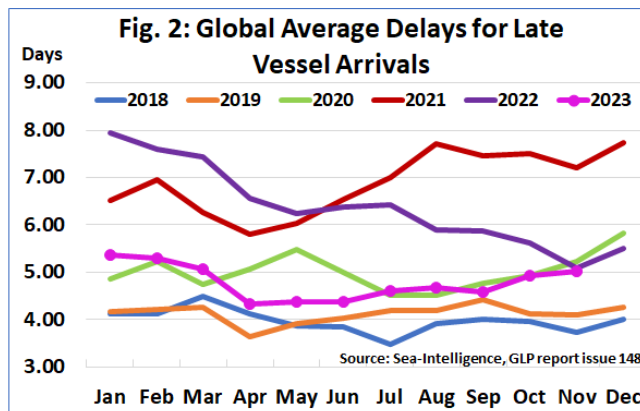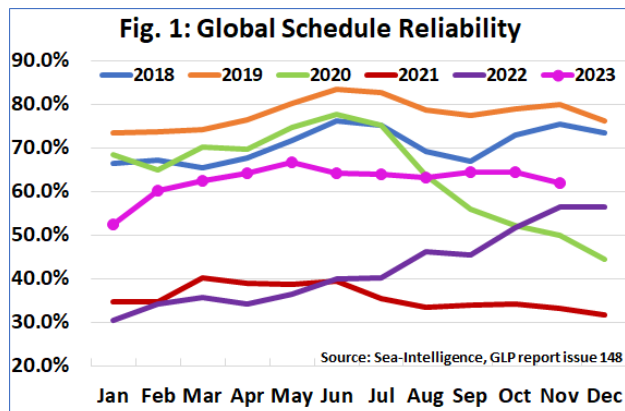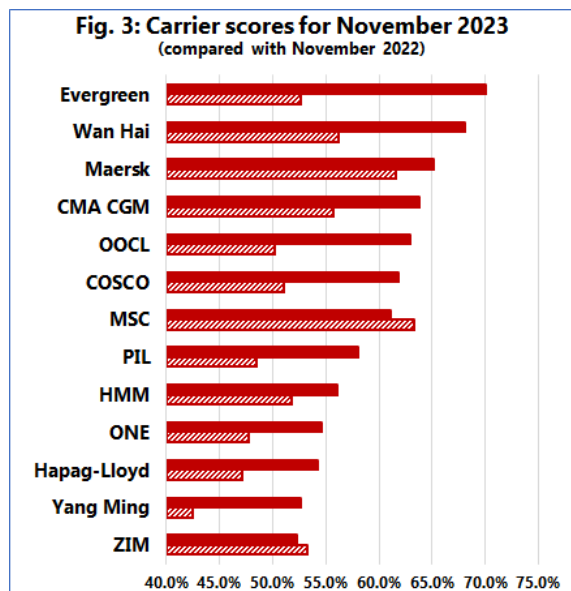## Schedule reliability drops -2.5 percentage points in November.

Sea-Intelligence has published issue 148 of the *Global Liner Performance (GLP) report*, with schedule reliability figures up to and including November 2023. As the report itself is quite comprehensive and covers schedule reliability across 34 different trade lanes and 60+ carriers, this press release will only cover the global highlights from the full report.

Fig. 1: Global Schedule Reliability

Fig. 2: Global Average Delays for Late Vessel Arrivals

Global schedule reliability recorded the first proper M/M decline in November 2023, of -2.5 percentage points to 61.9%, bringing the score in line with that of March 2023. On a Y/Y level however, schedule reliability was 5.4 percentage points higher. The average delay for LATE vessel arrivals continues to creep up, increasing by 0.10 days M/M to 5.02 days. With the M/M decrease, the average delay for LATE vessel arrivals is now on a similar trajectory to what we saw during the same time-period in 2020.

Fig. 3: Carrier scores for November 2023 (compared with November 2022)

With 70.0% schedule reliability in November 2023, Evergreen was the most reliable top-13 carrier, followed by Wan Hai with 68.1%. Including Wan Hai, 6 carriers had schedule reliability of 60%-70%, while the remaining 6 carriers had schedule reliability of 50%-60%. ZIM was the least reliable carrier with schedule reliability of 52.3%. 6 of the top-13 carriers recorded a M/M increase in November 2023, with Evergreen recording the largest increase of 5.7 percentage points. 5 of the 13 carriers recorded double-digit Y/Y improvements, with Evergreen recording the largest improvement of 17.4 percentage points.

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All quotes can be attributed to: Alan Murphy, CEO, Sea-Intelligence.
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